



# Structuring Requirements

## I. General Information

- a. Corporate Presentation of the Company with Organizational Chart and Curriculum Vitae of Key Executives:
- b. Details of Existing Loans with Other Banks (if applicable):
- c. Business Executive Summary:
- d. Project Feasibility Study:
- e. Project Cash Flow Report:
- f. Detailed Loan Repayment Plan:
- g. Detailed Plan for Use and Allocation of Funds
- h. Complete Contact Information:
  - Company Name:
  - Contact Name and Title:
  - Contact Email Address:
  - Contact Phone Number:
- i. CV / Curriculum Vitae of the Project Owner (minimum 10 years of sector experience):
- j. Scanned Copy of the Project Owner's Passport:
- k. Proof of Address (official) not older than 3 months:
- l. Completed Loan Application Form:
- m. ESG.- Expected Carbon reduction, Expected energy generation KV/H, Expected water flow (l/s)
- n. Signed Loan Declaration Letter [Form D.02 attached]
- o. Professional Reference Letter.

## II. Financial Information:

- a. Financing Amount Requested (\$10 to \$500 M USD):
  - b. Description of Use of Funds:
  - c. Balance Sheet and Income Statement (preferably audited, last 2 years, partial 2026).
  - d. Tax Returns (minimum two years):
  - e. Bank Account Statements
  - f. Articles of Incorporation of the receiving and executing entity of the facility:
  - g. Type of Financing Required (Credit / Debt / Equity or Hybrid):
  - h. Capitalization Table of the Entity Receiving the Credit Facility (see Excel spreadsheet, tab 1)
  - i. Currency (Mexican Pesos, US Dollars, or Hybrid):
- Specify desired Term, currency and amount.

With the information described above, a Term Sheet proposal can be presented. However, depending on the specific characteristics of each project, some of the following supplementary documents may also be required (as applicable).



### III. Other Documents That May Be Required (as applicable):

#### Shareholders | Other Financial (As Applicable)

- Joint Venture Agreements
- Management Team Information with biographies, key activities and professional experience.
- Employment Background Verification
- Shareholder Questionnaire (KYC) - due diligence for capital raising
- Beneficial Owner Certification - if holding 25% or more ownership interest
- Most Recent Personal Financial Information
- Employment Background Verification
- EBITDA Adjustment Schedule / EBITDA Addback Schedule
- Modelo de Ingresos
- Audited or Internally Prepared Financial Statements
- Business Financial Projections Model
- List of Active Bank Accounts

#### Capital Items (As Applicable)

- Historical Financing - Capital raised to date (template attached).
- Company Valuation - Valuation, methodology and assumptions/inputs (and/or provide any third-party valuation report, if available. If none exists, please indicate so).
- Capital Spent to Date - Total capital spent to date, with detailed line items of expenditures.

#### Other Miscellaneous (As Applicable)

- Letters of Interest - Any letter of intent or equivalent from interested investors or lenders.
- Vendor List - List of suppliers including Name, Address, Phone and Contact Information
- Business Licenses - Issued permits authorizing the Company to conduct business
- Other Relevant Contracts - Relevant agreements with suppliers, manufacturers, etc., if any, including the general contractor agreement
- Manufacturing Information - A narrative description of where each product is manufactured, staff employed at each site, and production capacity/quantity and schedule

#### Intellectual Property (As Applicable)

- License Agreements - Copies of all material license agreements to which the company is a licensee or licensor.
- Intellectual Property Law Firms List - Provide the names of law firms handling patent and trademark matters for the Company, as well as the company's contact at the firm.
- Patents, Trademarks, Registered Marks and Intellectual Property - List and description of patents, trademarks, registered marks and other intellectual property owned, retained or applied for by the



Company. Summary of revenues generated by intellectual property. Additionally, include all information on potential infringers.

- Proprietary Processes - List of proprietary processes controlled by the Company.
- Royalty Agreements - Copies of all assignment contracts and royalty agreements to which the Company is a party in connection with patents, trademarks, trade names and copyrights.
- Third-Party Developer List - A list showing the total number and type of projects for each developer during the last fiscal years, contact names and phone numbers, along with the agreement forms entered into with third-party developers.

### Technology (As Applicable)

- (Provide an overview of how the product is implemented, the architecture, operations, security, etc., and support this with any appropriate/available documentation).

### Liabilities (As Applicable)

- Debt Summary - (form attached)
- Loan Documents - Loan Agreements with annexes for all existing debt, and copies of current/past loan offers, letters of intent (LOI) from other lenders and/or investors.

### Inventario (As Applicable)

- Inventory Narrative - Narrative or spreadsheet on inventory suppliers, terms and typical sales margins for each supplier's goods.
- Inventory Report - A detailed inventory report by location including a breakdown of raw materials, work-in-process and finished goods.
- Product Portfolio - Detailed description of the product type and revenues, margins and quantity of each product sold.

### Fixed Assets (As Applicable)

- Valuation - Most recent appraisal of any asset (real estate, intellectual property, equipment, inventory).
- Equipment List - (form attached) A list of all major owned or leased equipment, by location and type. A separate equipment list for all equipment to be acquired.
- Fixed Asset Schedule - A schedule or list of all fixed assets and accumulated depreciation.

### Real Estate (As Applicable)

- Real Estate Documents - Title documents, mortgages, deeds of trust and security agreements related to the listed properties.



- Phase 1 Environmental Site Assessment Report - copy of environmental site evaluation.
- Real Estate Photos - photographs of real estate.
- Real Estate Schedule - (form attached) Complete only tab 1 if not a real estate investment company. If a real estate investment company, complete only tab 2.
- Valuations - The most recent valuation of any asset (real estate, intellectual property, equipment, inventory).
- Asset Acquisition and Disposition - Documentation of significant asset acquisitions or dispositions or asset purchase agreements for assets to be acquired.
- Locations - List of all owned or leased locations/properties/offices.

#### Loan Portfolio (As Applicable)

- Debtor List - Name and location of all commercial borrowers, and narrative of the typical characteristics of borrowers.
- Business Process Overview - Narrative or spreadsheet on the business process cycle; sourcing new clients, reviewing client documents, executing Master Purchase Agreement, purchasing qualified receivables, collection.
- Collections Process Narrative - Description of the process for collecting delinquent accounts.
- Partner Agreement - Copy of partner agreements.
- Portfolio Snapshot - Spreadsheet of receivable contracts including at minimum: debtor, FICO score, amount owed, document originator, loan servicer, origination date and price (or factor rate).
- Syndication Agreements - Participation agreement with other parties.
- Securities Agreements - Copies of any agreement related to the sale of securities, repurchases, redemptions, exchanges, conversions or similar transactions, and copies of all agreements containing preemptive subscription rights or assigning such rights.
- Underwriting Criteria - Narrative on underwriting criteria.

#### IV. Compliance:

- The financial institutions with which we structure transactions are regulated and registered entities in their country of origin. RELIER acts as structuring agent once the Mandate with the client has been formalized.
- The identity of the Sponsor will remain confidential until the Mutual Non-Disclosure Agreement is formalized for the preparation of the Term Sheet or a formal offer, which will be presented jointly by the financial institution and RELIER.
- All information shared by RELIER is provided in good faith and under direct instructions from the Sponsor. Any disclosure related to the Sponsor's identity will be made solely in accordance with the confidentiality guidelines established by the Sponsor.
- RELIER, in adherence to professional due diligence standards, undertakes to use its best efforts to prevent any funds contributed by any Sponsor, Investor or introduced Counterparty from originating from illicit activities, including but not limited to, transactions related to money laundering, terrorist financing or any



other activity prohibited under applicable law in Mexico, the United States of America and international standards (including FATF/GAFI).

- RELIER will conduct reasonable review procedures (“KYC/AML Screening”) on the Sponsors or Investors it introduces to the Client, using publicly available information, commercial databases and/or source of funds declarations provided by counterparties, with the same scrutiny that the applicable financial institution will apply when reviewing the origin and destination of the Client’s funds.
- However, the Client acknowledges that RELIER is not a financial institution or regulatory authority under Mexican law, and therefore its obligation is limited to making reasonable preliminary verification efforts and promptly notifying the Client of any red flags.

Notes Section: